

**ExtractX Ltd.**  
**Notice Of Annual and Special Meeting Of the Shareholders**

**To: The Shareholders of ExtractX Ltd.**

This year, the Corporation has determined to deliver this Notice of Meeting and the accompanying Management Information Circular and form of proxy (collectively the "Meeting Materials") to shareholders by posting the Meeting Materials on its website at <https://www.extractx.com/investors/annual-meeting/> in accordance with the notice and access notification mailed to shareholders of the Corporation. The use of the notice and access procedures under applicable securities laws will reduce the Corporation's printing and mailing costs and is more environmentally friendly as it will help to reduce paper use. The Meeting Materials will be available on the Corporation's website as of October 19, 2021 and will remain on the website for one full year thereafter. The Meeting Materials will also be available under the Corporation's profile on SEDAR at [www.sedar.com](http://www.sedar.com) as of October 19, 2021. You are reminded to review the Meeting Materials before voting.

The Corporation will also mail paper copies of the Meeting Materials to those registered and beneficial shareholders who have previously elected to receive or otherwise request paper copies of the Meeting Materials. All other shareholders of the Corporation will receive a notice and access notification containing information on how to obtain electronic and paper copies of the Meeting Materials in advance of the Meeting. Shareholders wishing to receive paper copies of the Meeting Materials can request same from the Corporation by calling toll-free in North America at 1-800-468-4105 or by email at [ir@extractx.com](mailto:ir@extractx.com). The Corporation will mail paper copies of the Meeting Materials to requesting shareholders at no cost to them within three business days of their request, if such requests are made before the Meeting.

Should you have any questions regarding information contained in the enclosed documents or if you require assistance in voting your shares, please feel free to contact Kelly Castledine by telephone at 1-289-673-1890 or toll free in North America at 1-800-468-4105 collect call outside of North America or by email at [ir@extractx.com](mailto:ir@extractx.com).

TO HELP REDUCE THE SPREAD OF COVID-19, ONLY REGISTERED SHAREHOLDERS AND/OR THEIR APPOINTEES MAY ATTEND THE MEETING IN PERSON. IN ADDITION, WE STRONGLY ENCOURAGE ALL SHAREHOLDERS TO NOT ATTEND THE MEETING IN PERSON AND TO VOTE THEIR SHARES BY COMPLETING AND RETURNING THE ENCLOSED FORM OF PROXY, AS DESCRIBED BELOW.

**TAKE NOTICE** that extractX Ltd. (the "Corporation") shall hold an Annual and Special Meeting of shareholders on THURSDAY, NOVEMBER 18, 2021, at 10:00 AM EST at the extractX Corporate Office, 1027 Pelham Road, Unit 2, Fonthill, ON, L3C 3E2 and electronically by ZOOM call (the "Meeting"). The Meeting has been called for the following purposes, namely:

1. To ratify acts of directors and officers, as more particularly described in the Management Information Circular (the "Circular").
2. To review and consider Financial Statements and Management Discussion & Analysis for previous period and report of the auditors thereon.
3. To elect directors of the Corporation.
4. To elect auditors of the Corporation and to authorize the directors to fix the remuneration of the auditors.
5. To consider, and if thought advisable, to approve the Corporation's Stock Option as described in the Circular.
6. To transact such further or other business as may be properly brought before the Meeting or adjournment thereof.

Please see the section of the Circular entitled "Particulars of Matters to be Acted Upon" for disclosure as to the matters to be voted. Proxies are being solicited by the management of the Corporation. Holders of common shares may attend the Meeting in person or be represented at the Meeting by proxy. A form of proxy for use at the Meeting or any adjournment is enclosed with this Notice. If you are not able to be present at the meeting, please exercise your right to vote by signing and returning the enclosed form of proxy, by fax to 416-352-5500, by email to [heritagetransferagency@gmail.com](mailto:heritagetransferagency@gmail.com), or by mail or hand delivery to Heritage Transfer Agency Inc, 200 Fairbank Avenue, Toronto, ON, M6B 4C5 on or before 10 am EST on November 16, 2021 or 48 hours (excluding Saturdays, Sundays and holidays) before any adjournment of the meeting at which the proxy is to be used then the shareholder will not be entitled to vote at the meeting by proxy. If you are able to attend the Meeting, sending your proxy will not prevent you from voting at the Meeting.

Shareholders will have two options to access the Meeting, being in person or through the Zoom application, which requires internet connectivity. Registered shareholders wishing to view materials that may be presented by the Company's management will need to utilize the Zoom application. In order to access the Meeting through Zoom, shareholders will need to download the application onto their computer or smartphone and then once the application is loaded, enter the Meeting ID and Password below or open the following link:

Zoom Meeting Link: <https://us02web.zoom.us/j/81813217367?pwd=RDd3L2ZsRFZaSmNVcGFPeVc0RVBwUT09>  
Meeting ID: 818 1321 7367  
Passcode: 560634

**DATED** at the Town of Fonthill, in the Province of Ontario, this 19th day of October 2021.

**BY ORDER OF THE BOARD OF DIRECTORS**



**Albert Iannantuono, Co-CEO**